

Switch your accounts with ease.

If you think that it's going to be a hassle to switch from your current financial institution to WCF, we have some great news! At WCF, we make it easy for you to change- because we do all the work for you! Simply fill out these applications and return the signed forms to WCF.

Step 1 - Open your NEW WCF account.

We offer a full range of account options to meet your financial needs.

Step 2 - Switch over your automatic transactions.

The companies that handle your automatic deposits and withdrawals will need to be notified of your change. The attached forms will help with the notification process, and we will be happy to help you complete and submit the forms.

Automatic Payment Checklist

- | | | |
|--|------------------------------------|--------------------------------------|
| <input type="checkbox"/> Mortgage | <input type="checkbox"/> Insurance | <input type="checkbox"/> Investments |
| <input type="checkbox"/> Utility Bills | <input type="checkbox"/> Telephone | <input type="checkbox"/> Charities |
| <input type="checkbox"/> Credit Cards | <input type="checkbox"/> Internet | <input type="checkbox"/> Cell Phone |
| <input type="checkbox"/> Loans | <input type="checkbox"/> Other | |

Automatic Deposit Checklist

- | | |
|--|---|
| <input type="checkbox"/> Payroll | <input type="checkbox"/> Retirement/Pension |
| <input type="checkbox"/> Social Security | <input type="checkbox"/> Veterans Benefits |

Step 3 - Close your previous checking account.

Once all of your outstanding checks have cleared and your direct deposits and withdrawals have been transferred to your new WCF account, you can close your previous account.



Member
FDIC

WEBSTER CITY
401 Fair Meadow Dr, Webster City, IA 50595
(515) 832-3071

INDEPENDENCE
305 1st St W, Independence, IA 50644
(319) 334-2545

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Switch Kit

Switching banks has never been easier!

Authorization to Close Account

Please complete and sign to let WCF Financial Bank to close your account.

Previous Financial Institution

Financial Institution Name _____

Address: _____

City: _____

State: _____ Zip: _____

This form gives you the authorization to close the following account and forward the balance to us at the address provided. Please make the check payable to WCF for the benefit of (Name):

Account #: _____

Primary Owner: _____

Address: _____

City: _____

State: _____ Zip: _____

Your prompt attention to this request is appreciated. Thank you.

Primary Owner Signature _____

Joint Owner Signature _____

Please send the remaining balance to:
WCF Financial Bank
401 Fair Meadow Drive
Webster City, IA 50595

Authorization To Switch Direct Deposit

Please complete and sign to let company know of switch.

I authorize

Name of Company or Agency _____

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

to accept this signed form to direct my payment/ credit to my WCF checking/savings account I understand it may take up to 30 days to process this request.

Primary Owner Signature _____

Joint Owner Signature _____

Financial Institution: **WCF Financial Bank**

Routing # : **273970776**

Checking Account #: _____

Savings Account #: _____

Distribution _____

Checking Amount: _____

Savings Amount: _____



Automatic Payment Transfer

Please complete and sign for all companies you have automatic withdrawals.

To Name of Biller/Provider

Name of Company or Financial Institution _____

Account #: _____

Payment Amount: _____

Address: _____

City: _____

State: _____ Zip: _____

Please establish an automatic payment or a transfer from my WCF checking account:

Financial Institution: **WCF Financial Bank**

Routing # : **273970776**

Account # : _____

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

I authorize the biller/provider indicated above to initiate payments/transfers from my WCF checking account. These instructions shall remain in effect until I provide a new written notice.

Signature _____

Date _____

